

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)
Quarter Ended

Revenue by product from continuing operations:	Seq		Seq		Seq		Seq		Seq	
	9/23/2007	Change %	6/24/2007	Change %	3/25/2007	Change %	12/24/2006	Change %	9/24/2006	Change %
LED revenue	\$ 93,354	1%	\$ 91,985	37%	\$ 67,193	3%	\$ 65,510	-21%	\$ 82,641	-3%
Materials revenue	8,462	-4%	8,831	-12%	10,030	-6%	10,625	4%	10,192	8%
High power products	4,037	58%	2,559	-49%	5,023	-6%	5,321	18%	4,510	-9%
Freight revenue	110	31%	84	17%	72	9%	66	-12%	75	3%
Total product revenue	105,963	2%	103,459	26%	82,318	1%	81,522	-16%	97,418	-2%
Contract revenue	7,423	-4%	7,709	-3%	7,935	9%	7,267	12%	6,492	-9%
Total revenue from continuing operations	\$ 113,386	2%	\$ 111,168	23%	\$ 90,253	2%	\$ 88,789	-15%	\$ 103,910	-3%

BALANCE SHEET/CASH FLOW /ADJUSTMENTS

Days Sales Outstanding	68	64	61	65	63
Inventory Days on Hand	74	81	74	75	59
Depreciation & Amortization	\$ 21,012	\$ 19,919	\$ 20,251	\$ 20,353	\$ 19,437
Acquisition Related Intangibles - pre tax	\$ 4,048	\$ 3,664	\$ 186	\$ 372	NA
Acquisition Related Intangibles - net of tax	\$ 3,090	\$ 2,986	\$ 116	\$ 233	NA
Total stock compensation expense, pre tax	\$ 3,245	\$ 2,552	\$ 2,742	\$ 2,718	\$ 3,707
Total stock compensation expense, net of tax	\$ 2,477	\$ 1,598	\$ 1,948	\$ 1,981	\$ 2,434
Cash flow from operations	\$ 25,556	\$ 26,749	\$ 22,568	\$ 18,407	\$ 42,631
CapEx spending	\$ 11,225	\$ 10,754	\$ 11,228	\$ 26,777	\$ 33,845
Free cash flow (cash flow from operations less CapEx spending)	\$ 14,331	\$ 15,995	\$ 11,340	\$ (8,370)	\$ 8,786