

Conference Call Financial Metrics
(in thousands, except percentages)
(unaudited)

Balance Sheet Metrics

	<u>12/29/2013</u>	<u>9/29/2013</u>	<u>6/30/2013</u>	<u>3/31/2013</u>	<u>12/30/2012</u>
Days sales outstanding	46	48	46	47	38
Inventory days on hand	81	81	76	82	78

Cash Flow Metrics

	<u>12/29/2013</u>	<u>9/29/2013</u>	<u>6/30/2013</u>	<u>3/31/2013</u>	<u>12/30/2012</u>
Cash flows from operations	\$ 98,751	\$ 69,236	\$ 61,164	\$ 45,776	\$ 92,608
PP&E CapEx spending	(49,770)	(33,680)	(22,062)	(24,976)	(17,833)
Patents spending	(5,277)	(4,769)	(5,064)	(5,773)	(4,473)
Free cash flow ¹	<u>\$ 43,704</u>	<u>\$ 30,787</u>	<u>\$ 34,038</u>	<u>\$ 15,027</u>	<u>\$ 70,302</u>

¹Cash flows from operations less capital expenditures

Cash Flow Adjustments

	<u>12/29/2013</u>	<u>9/29/2013</u>	<u>6/30/2013</u>	<u>3/31/2013</u>	<u>12/30/2012</u>
Depreciation - property and equipment	\$ 30,704	\$ 30,080	\$ 29,285	\$ 28,527	\$ 30,417
Amortization - patents	2,170	2,114	1,931	1,729	1,785
Amortization - acquisition related intangibles	7,256	7,287	7,715	7,719	7,719
Total depreciation and amortization	<u>\$ 40,130</u>	<u>\$ 39,481</u>	<u>\$ 38,931</u>	<u>\$ 37,975</u>	<u>\$ 39,921</u>

	<u>12/29/2013</u>	<u>9/29/2013</u>	<u>6/30/2013</u>	<u>3/31/2013</u>	<u>12/30/2012</u>
Amortization - acquisition related intangibles: pre-tax	\$ 7,256	\$ 7,287	\$ 7,715	\$ 7,719	\$ 7,719
Amortization - acquisition related intangibles: net of tax ²	6,675	5,611	6,495	6,638	5,712
Total stock compensation expense: pre-tax	\$ 15,672	\$ 14,578	\$ 12,955	\$ 13,915	\$ 14,544
Total stock compensation expense: net of tax ²	14,418	11,225	10,907	11,967	10,763

²Estimated income tax effect is based upon the Company's overall consolidated effective tax rate for the given period.